

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re	)	Chapter 11
	)	
TK HOLDINGS INC., <i>et al.</i> ,	)	Case No. 17-11375 (BLS)
	)	
Debtors.	)	Jointly Administered
<hr/>		
	)	
TK HOLDINGS INC., <i>et al.</i> ,	)	
	)	
Plaintiffs,	)	
	)	Adv. No. 17-51886 (BLS)
v.	)	
	)	
STATE OF HAWAII, by its Office of Consumer	)	
Protection, GOVERNMENT OF THE UNITED	)	
STATES VIRGIN ISLANDS, STATE OF NEW	)	
MEXICO, <i>ex rel.</i> HECTOR BALDERAS, Attorney	)	
General,	)	
Defendants.	)	

## AMENDED NOTICE OF APPEAL

Notice is hereby given that Defendants State of Hawai‘i, by its Office of Consumer Protection, the Government of the United States Virgin Islands, and the State of New Mexico, *ex rel.* Hector Balderas, Attorney General (collectively, “States”) in the above-captioned adversary proceeding hereby appeal under 28 U.S.C. § 158(a)(1) from the attached decision granting Plaintiffs’ motion for summary judgment seeking a declaration that certain pre-petition claims asserted by the States in three separate pre-petition lawsuits are dischargeable under Bankruptcy Code § 1141(d)(6) entered on February 14, 2018, by the Honorable Brendan L. Shannon, United States Bankruptcy Judge.

The names of all parties to the decision appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

RICHARDS LAYTON & FINGER, P.A.  
Russell C. Silberglied  
One Rodney Square  
920 N. King Street  
Wilmington, DE 19801  
(302) 651-7700

WEIL GOTSHAL & MANGES LLP  
Marcia L. Goldstein  
Theodore E. Tsekerides  
767 Fifth Avenue  
New York, NY 10153  
(212) 310-8000

*Counsel for Debtors and Debtors-in-Possession*

MORRIS NICHOLS ARSHT & TUNNELL LLP  
Derrek C. Abbott  
Andrew R. Remming  
1201 N. Market Street, 16<sup>th</sup> Floor  
Wilmington, DE 19801  
(302) 658-9200

*Counsel for the Intervening OEMs*

Dated: February 22, 2018

MACAULEY LLC

/s/ Thomas G. Macauley  
Thomas G. Macauley (No. 3411)  
300 Delaware Avenue, Suite 760  
Wilmington, Delaware 19801  
Telephone: (302) 656-0100

MOTLEY RICE LLC  
Mimi Liu  
401 9th Street NW Suite 1001  
Washington, DC 20004  
Telephone: (202) 386-9625

*Counsel for the State of Hawai'i and the  
Government of the United States Virgin Islands*

DICELLO LEVITT & CASEY LLC

/s/ Adam J. Levitt  
Adam J. Levitt  
Daniel R. Ferri  
Ten North Dearborn Street, 11th Floor  
Chicago, IL 60602  
Telephone: (312) 214-7900  
E-mail: alevitt@dlcfirm.com; dferri@dlcfirm.com

*Counsel for the State of New Mexico*

**CERTIFICATE OF SERVICE**

I hereby certify that on February 22, 2018, a true and correct copy of the foregoing was sent by electronic mail to the following attorneys:

Russell C. Silberglied, Esquire  
Richards, Layton & Finger, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, DE 19801

Theodore E. Tsekerides, Esquire  
Weil Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153

Derrek C. Abbott  
Andrew R. Remming  
Morris Nichols Arsht & Tunnell LLP  
1201 N. Market Street, 16<sup>th</sup> Floor  
Wilmington, DE 19801

/s/Thomas G. Macauley  
Thomas G. Macauley